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*Unless otherwise defined, the capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 25 April 2023 (the “**Prospectus**”) issued by Easy Smart Group Holdings Limited (the “**Company**”).*

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

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Easy Smart Group Holdings Limited
怡俊集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2442)

**END OF STABILISATION PERIOD, NO STABILISING ACTION
AND
LAPSE OF THE OVER-ALLOTMENT OPTION**

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END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Share Offer ended on Sunday, 28 May 2023, being the 30th day after the last day for lodging applications under the Public Offer.

NO STABILISING ACTION AND LAPSE OF OVER-ALLOTMENT OPTION

The Joint Overall Coordinators have confirmed to the Company that there was no over-allocation under the Placing. Therefore, the Joint Overall Coordinators (for themselves and on behalf of the Placing Underwriters) did not exercise the Over-allotment Option, and no stabilising action in relation to the Share Offer was carried out by the Stabilising Manager, its affiliates or any person acting for it during the stabilisation period. The Over-allotment Option was not exercised at all and lapsed on Sunday, 28 May 2023, being the 30th day after the last day for lodging applications under the Public Offer. Accordingly, no Share was or will be issued under the Over-allotment Option.

PUBLIC FLOAT

The Company continues to comply with the public float requirement under Rule 8.08(1) (a) of the Listing Rules whereby at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By order of the Board
Easy Smart Group Holdings Limited
Ng Wing Woon Dave
Chairman of the Board and Executive Director

Hong Kong, 29 May 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. Ng Wing Woon Dave and Mr. Ng Wing Shing as executive Directors; Prof. Pong Kam Keung, Ms. Cheng Shing Yan and Mr. Lo Chi Wang as independent non-executive Directors.